

Provisional Income Assessment Form – School Year 2020/2021

Child's/Children's name(s):		
Name(s) of legal guardian(s):		
Please enter your positive gross family income* under all following headings; enter "0" for all income types that are not applicable or negative and attach the relevant documents. Negative income will not be taken into consideration , for example letting or leasing. In case your child has an income of its own, please include this in the legal guardian's 1 income under the respective position. Proof must be provided each year and by both legal guardians. Please note that we reserve the right to review each case.		
Income for the year 2018	Legal guardian 1	Legal guardian 2
	in Euro	in Euro
Income from employment (gross wages: "Einkünfte aus nichtselbständiger Arbeit") Document: Tax statement from employer		
Income from self-employment (operating revenue: "Einkünfte aus selbständiger Arbeit") Document: Confirmation from the tax advisor or other evidence		
Income from capital gains ("Kapitalerträge") Document: Confirmation from the tax advisor or other evidence		
Income from property rental or lease (operating revenue: "Einkünfte aus Vermietung und Verpachtung") Document: Proof of interest/profit distribution		
Income from trade or business (operating revenue: "Einkünfte aus Gewerbebetrieb") Document: Confirmation from the tax advisor or other evidence		
Income from forestry or agriculture Document: Confirmation from the tax advisor or other evidence		
Other personal earnings (e.g. recurring payments, private sales transactions, pensions)		
Income that acc. § 32b EStG is subject to progression (e.g. unemployment benefit, parents money, sick pay) Exception: Child benefit does not count as income! Document: Notification of the respective service center		
Other benefits received (e.g. child support, unemployment benefit etc). Document: Notification of the respective service center or the bank statement		
Foreign income acc. § 34d EStG and / or income from extraterritorial employers without deductions		
Sum total per legal guardian	Σ	Σ
Sum total of both legal guardians	Σ	Σ

*The sum of the positive income includes, in addition to the 7 types of income according to the EStG, foreign income and income subject to the progression clause when determining the Phorms school fees/parental contribution

Please choose:

<p><input type="checkbox"/> We / I declare that our / my estimated gross annual family income was _____ euro as detailed above. We / I will submit the final tax return immediately upon receipt from the tax authorities and no later than upon commencement of the school contract. In order to enable the school to plan ahead, we / I agree to the following: should the submitted tax return show that our actual family income exceeds the amount stated in our / my self-assessment, the tuition fee will be adjusted accordingly and increased with retrospective effect to the beginning of the contractual term. Should the tax return show that our / my income is lower than estimated, then the tuition fee will be adjusted from the next month onward; there will not be a refund for previous months.</p>
<p><input type="checkbox"/> We / I agree to be assessed in the highest income category (over and above euro 250,000 euro per year). We do not need to submit any documentation regarding income.</p>

<p>We / I confirm that the information given in the above is complete and correct to the best of our / my knowledge.</p> <p>We are / I am aware that:</p> <ul style="list-style-type: none"> • deliberately providing false or incomplete information may lead to an increase in the tuition fee with retrospective effect and that we / I will be required to pay all outstanding sums resulting from this. • failure to submit the requested documentation in accordance with above-stated deadlines shall automatically result in categorization within the highest income category. <p>We / I agree to the Phorms tuition fees being calculated on the basis of the income as declared in this form.</p>
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Date	Signature(s) of parent(s) / legal guardian(s)